



MOORE

TRANSACTIONS

Evaluating investments and protecting assets



THROUGH THE **DEDICATION** AND **FLEXIBILITY** OF OUR TEAM, THE TRANSACTION SERVICES WE PROVIDE HELP INVESTORS, OWNERS, CHIEF EXECUTIVE OFFICERS AND CHIEF FINANCIAL OFFICERS OF MEDIUM AND FAST GROWING BUSINESSES TO **GET THE FULL PICTURE OF THE INVESTMENT (BUYER'S SIDE)** AND **MAXIMIZE THE VALUE (SELLER'S SIDE)**.

A CHANGING WORLD

In this challenging environment it's becoming increasingly important for businesses to implement their growth strategies in a forward thinking, integrated and safe manner. There is also constant pressure to ensure that mergers and acquisitions and other business transactions, deliver value to all stakeholders and that deals will not fail.

HOW WE CAN HELP YOU

Whether you are seeking to buy or sell a business, our expert advice throughout the process will support you in achieving maximum value. We know that every transaction is unique and we will guide you through the requirements of your transaction, allowing you to focus on your business objectives.

We provide a wide range of transaction services and can assist you at any stage of the deal. Our transaction services include, but are not limited to:

- Valuation
- Due Diligence
- Business Transformation
- Control of investment plans and certification of completion and commencement of the productive operation of investments (Law 4635/2019).

The benefits

The transaction services we provide ensure that:

- the buyer's side has the full picture in order to evaluate the investment
- the seller's side maximizes its value by being assisted as to how to position the business prior to a sale
- the client's assets are protected

WHY TRUST US

Moore Global Corporate Finance (GCF) offers you the dedication and flexibility of a boutique, combined with the knowledge and power of an integrated financial services network. Whilst our expertise and worldwide presence are comparable with that of the largest players, we make a conscious choice to have a smaller and more independent network. This allows us to address each assignment with truly tailored advice, as you would expect from a trusted business companion.

ABOUT MOORE GREECE

Moore Greece, an independent member of Moore Global, is an accounting and consulting firm specialising in shipping and other industries. Our wide range of services covers audit and assurance, tax, governance – risk and compliance, IT consulting, transactions and accounting outsourcing for corporations, family owned businesses and private individuals.

With over 120 professionals, deep knowledge and award winning proprietary tools, we can help clients improve efficiency and maximise profitability. By being the first international accounting firm in Greece with over 55 years of presence in the local market, we remain one of the most important and trustworthy firms in our industry.

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